



## Rajani Associates

Advocates & Solicitors

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Date: August 4, 2022

To,  
**The Board of Directors**  
**Sakuma Exports Limited**  
Aurus Chamber, A 301, Near Mahindra Tower  
S S Amrutwar Lane, Worli  
Mumbai -400013  
Maharashtra, India

Dear Sir/ Madam,

**Sub: Rights Issue of Equity Shares having face value of ₹1 each (the "Issue") of Sakuma Exports Limited (the "Company" or the "Issuer")**

We, the undersigned, hereby consent to act as Legal Advisors to the Issue as to limited chapters set out in *Annexure - I* and to our name being inserted as the Legal Advisors to the Issue as to the Legal Chapters in the Draft Letter of Offer / Letter of Offer being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue (the "**Issue Documents**"), to be filed with the Securities and Exchange Board of India ("**SEBI**"), the Stock Exchange(s), the Registrar of Companies, Mumbai ("**RoC**") and such other authority(ies), as may be required under the relevant law, for the time being in force in India. The following details with respect to us may be disclosed:

<b>Name:</b>	Rajani Associates, Advocates and Solicitors
<b>Address:</b>	204-207, Krishna Chambers 59, New Marine Lines, Mumbai 400020 Maharashtra, India
<b>Telephone:</b>	+ 91-22-40961000
<b>Facsimile:</b>	+91-22-40961010
<b>Website</b>	www.rajaniassociates.net
<b>E-mail:</b>	sangeeta@rajaniassociates.net
<b>Contact Person:</b>	Ms. Sangeeta Lakhi

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

Yours faithfully,

**For and on behalf of Rajani Associates**

**Sangeeta Lakhi**  
Partner  
Place: Mumbai

**Annexure – I**

The scope of our services included the legal diligence pertaining to and drafting of the chapter set out below along with the risk factors pertaining to the below set chapter:

1. Outstanding Litigation and Material Developments.

