

SAKUMA INFRASTRUCTURE AND REALTY PRIVATE LIMITED

Reg. Add: A-418, Aurus Chamber, S S Amrutwar Lane, Nr. Mahindra Tower, Worli, Mumbai - 400705

Tel: 022-24999021, Email: companysecretary@sakumaexportsltd.com

CIN: U45400MH1995PTC086489

Date: 08.04.2024

To,

The Board of Directors
SAKUMA EXPORTS LIMITED
Aurus Chamber, A 301, Near Mahindra Tower,
S S Amrutwar Lane, Worli
MUMBAI: 400013

FIRST OVERSEAS CAPTIAL LIMITED
1-2 Bhupen Chambers,
Dalal Street, Fountain,
Mumbai 400001, India

Re: Proposed Rights Issue of Equity Shares (the "Rights Issue") by SAKUMA EXPORTSLIMITED (the "Issuer Company")

Dear Sir/Madam,

With reference to the proposed Rights Issue, I, Vanitha Malhotra, Director of Sakuma infrastructure and Realty Private Limited, being Promoters group of the Issuer Company and the members of the Promoter Group, hereby undertake and confirm that:

1. We reserve our right, jointly and/or severally, to subscribe for additional Equity Shares in the Rights Issue, including in an event of under-subscription in the Rights Issue, subject to the aggregate shareholding of our Promoters and members of our Promoter Group not exceeding the minimum public shareholding requirements under applicable law.
2. The acquisition / renunciations of Rights Equity Shares by our Promoters and members of our Promoter Group, over and above their rights entitlement, as applicable, or subscription of the unsubscribed portion of the Rights Issue, shall not result in a change of control of the management of the Company.
3. The Company is in compliance with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and will continue to comply with the minimum public shareholding requirements pursuant to the Rights Issue.

You may rely on the contents of this letter and disclose such contents in any Draft Letter of Offer, Letter of Offer or any other document or correspondence filed with, or submitted to, any regulatory, administrative or other body in connection with the Rights Issue.

xvm


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Any term not defined in this letter shall have the meaning assigned to such term in the Draft Letter of Offer and the Letter of Offer filed with any regulatory, administrative or other body in connection with the Rights Issue.

We represent, warrant and undertake that the above statements are true and correct as of the date hereof, and will remain true and correct until the date when the Equity Shares in the Rights Issue commence trading on the stock exchanges. We confirm that we shall not change the terms of this letter unless the prior written consent of the Company and the Lead Manager has been obtained.

Yours faithfully,
For. Sakuma Infrastructure and Realty Private Limited


vmx
Vanitha Malhotra
Director
DIN: 01897157