

**Saurabh Malhotra**  
RNA Mirage, Flat No. 2502, Sudam Kalu Ahire Marg, Worli , Mumbai – 400 030  
Email Address: saurabh@sakumaexportsltd.com

Date: 21<sup>st</sup> July, 2022

To,

**The Board of Directors**  
**SAKUMA EXPORTS LIMITED**  
Aurus Chamber, A 301, Near Mahindra Tower,  
S S Amrutwar Lane, Worli  
MUMBAI: 400013

**FIRST OVERSEAS CAPTIAL LIMITED**  
1-2 Bhupen Chambers,  
Dalal Street, Fountain,  
Mumbai 400001, India

**Subject: Proposed rights issue of equity shares of face value of Re. 1.00/- (Indian Rupee One Only) ('Equity Shares') of Sakuma Exports Limited ('Company') and offering Equity Shares in the rights issue ('Rights Issue').**


Dear Sir

I, Saurabh Malhotra, is the **Promoter of the Issuer Company**, hereby consent to my name to be included as the Promoter in the Draft Letter of Offer/ Letter of Offer intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and/or any relevant stock exchange(s) where the equity shares of the Company are proposed to be listed and the Draft Letter of Offer/ Letter of Offer which the Company intends to file with the SEBI, the Registrar of Companies, Mumbai and any relevant stock exchange/s in respect of the Issue.

I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, Mumbai, the stock exchange/s, SEBI and any other regulatory authority as may be required. I, hereby consent to extracts of, or reference to, this certificate being used in the Draft Letter of Offer and the Letter of Offer and other offering materials, as required, in connection with the Issue.

This certificate may be relied on by the Company and the Lead Manager.

**Yours faithfully,**

  
Saurabh Malhotra  
**Promoter**  
**PAN No.:AAEPM3935G**