

(This is a Public Announcement for information purposes only and not for publication or distribution and is not an Offer Document)

**ALAN SCOTT INDUSTRIES LIMITED**

Alan Scott Industries Limited (CIN: L33100MH1994PLC076732) was incorporated on February 22, 1994, under the Companies Act, 1956 in the name and style as Suketu Fashions Limited as a Public Limited company in the State of Maharashtra. The Company obtained the Certificate of Commencement of Business on March 9, 1994 from the Registrar of Companies, Maharashtra, Mumbai. The Company changed its name from Suketu Fashions Limited to Alan Scott Industries Limited and a fresh Certificate of Incorporation was issued by the Registrar of Companies on October 24, 1997. The name was again changed to Alan Scott Industries Limited and a fresh Certificate of Incorporation dated September 9, 2006 was issued by the Registrar of Companies, Maharashtra. The Company made its maiden public issue in August 1994 and got listed on the OTC Stock Exchange of India. The Registered Office of the Company is situated at Unit no. 302, Kumar Plaza, 3rd floor, Near Kalina Masjid, Kalina Kurla Road, Santacruz (East), Mumbai - 400029, Maharashtra, India. For details of changes in name and registered office of our Company, see "General Information" beginning on page 45 of the Draft Letter of Offer.

**Registered Office:** Unit no. 302, Kumar Plaza, 3rd Floor, Near Kalina Masjid, Kalina Kurla Road, Santacruz (East), Mumbai - 400029, Maharashtra, India | **Contact Number:** +91-22-61786000 / +91-22-61786001  
**Contact Person:** Miss Sneha Uppend Shukla, Company Secretary and Compliance Officer  
**E-mail Address:** alanscottcompliance@gmail.com | **Website:** www.thelanscott.com  
**Corporate Identity Number:** L33100MH1994PLC076732

**THE PROMOTER OF OUR COMPANY IS SURESH PUKHRAJ JAIN****FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS ALAN SCOTT INDUSTRIES LIMITED**

**RIGHTS ISSUE OF UP TO 18,25,377 (EIGHTEEN LAKHS TWENTY-FIVE THOUSAND THREE HUNDRED AND SEVENTY-SEVEN) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEES TEN ONLY) EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹30.00/- (RUPEES THIRTY ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹20.00/- (RUPEES TWENTY ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹547.61/- LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHT EQUITY SHARE FOR EVERY 1 (ONE) RIGHT SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●], 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 202 OF THE DRAFT LETTER OF OFFER. THE RIGHTS ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARES.**

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

TERMS OF THE ISSUE				
Amount Payable Per Right Equity Share	Face Value	Premium	Total	Percentage of Right Issue Price
On Application	₹3.50/-	₹6.50/-	₹10.00/-	33.33%
Two or more calls, subsequent calls as may be determined by the Board/ Committee	₹6.50/-	₹13.50/-	₹20.00/-	66.67%
Total	₹10.00/-	₹20.00/-	₹30.00/-	100.00%

This public announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as amended ("SEBI ICDR Regulations") ("Public Announcement") to state that Alan Scott Industries Limited is proposing, subject to requisite approvals, market conditions, and other considerations, for issue of Equity Shares on rights basis and has on Friday, February 24, 2023, filed the Draft Letter of Offer ("DLOF") with BSE Limited, the stock exchange on which the Equity Shares of the Company are presently listed ("BSE"). Since the size of the Issue is less than ₹5,000 Lakhs (Rupees Fifty Crores Only), as per the SEBI (ICDR) Regulations, the Draft Letter of Offer has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the Draft Letter of Offer.

This Public Announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the Draft Letter of Offer and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Right Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing, and allotting Right Shares within its jurisdiction and/or to its citizens. The offering to which the Draft Letter of Offer relates is not and under no circumstances is to be construed as, an offering of any Right Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Right Shares or Rights Entitlements.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue including the risks involved. The Right Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Draft Letter of Offer. Investors are advised to refer to the section titled "Risk Factors" beginning on page 24 of the Draft Letter of Offer before investing in the Issue.

For details on the share capital of our Company, please refer to the section titled "Capital Structure" beginning on page 50 of the Draft Letter of Offer.

**Note: Capitalized terms not defined herein shall have the same meanings ascribed to such terms in the Draft Letter of Offer.**

**REGISTRAR TO THE ISSUE**

**PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED**  
 Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, India | **Contact Details:** + 91-22-2301-2518 / 6761  
**E-mail ID:** support@purvashare.com | **Website:** www.purvashare.com  
**Investor grievance e-mail:** support@purvashare.com  
**Contact Person:** Ms. Deepali Dhuri | **SEBI Registration Number:** INF000001112  
**Corporate Identification Number:** U67120MH1993PTC074079

**Disclaimer:** Alan Scott Industries Limited is proposing, subject to the receipt of requisite approvals, market conditions, and other considerations, to make a right issue of its Equity Shares and has filed the Draft Letter of Offer with BSE Limited. The Draft Letter of Offer is available on BSE website at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in Equity Shares involve a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Draft Letter of Offer.

On behalf of the Board of Directors of Alan Scott Industries Limited  
 Sd/-  
**Suresh Pukhraj Jain**  
 Managing Director

**FORM A PUBLIC ANNOUNCEMENT**

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE CREDITORS OF VIRAAJ PROJECTS (INDIA) PRIVATE LIMITED**

RELEVANT PARTICULARS	
1. Name of corporate debtor	VIRAAJ PROJECTS (INDIA) PRIVATE LIMITED
2. Date of incorporation of corporate debtor	07th March 2001
3. Authority under which corporate debtor is incorporated / registered	ROC, Pune
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45101PN2001PTC015935
5. Address of the registered office and principal office (if any) of corporate debtor	211, Nanjani Society, Bhushan Apts Kalyani Nagar, Pune Pune MH 411014 IN
6. Insolvency commencement date in respect of corporate debtor	23rd February, 2023
7. Estimated date of closure of insolvency resolution process	22nd August, 2023
8. Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Anil Jitendra Jhumkhwala Regn No.: IBBI/IPA-002/IPN00423/2019-2020/12689
9. Address and e-mail of the interim resolution professional, as registered with the Board	B.402, Saraswati Towers, Parsi Panchayat Road, Opp Sona Udyog, Anandhi East, Mumbai Suburban, Maharashtra, 400069 E-mail: anil.jitendra.jhumkhwala@gmail.com +91 221 4461 2411, Maker Chamber V, Nanman Point, Mumbai- 400 021. E-mail: v.jitendra.projectsindia@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Web link: <a href="https://ibbi.gov.in/en/home/downloads">https://ibbi.gov.in/en/home/downloads</a> Physical Address: N/A
11. Last date for submission of claims	09th March 2023
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not applicable as per information available with IRP
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: <a href="https://ibbi.gov.in/en/home/downloads">https://ibbi.gov.in/en/home/downloads</a> Physical Address: N/A

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the ViraaJ Projects (India) Private Limited on 17th February 2023.

The creditors of ViraaJ Projects (India) Private Limited, are hereby called upon to submit their claims with proof on or before 09th March 2023 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class (specify class) in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-  
**Date: 25.02.2023**  
**Place: Mumbai**  
**Interim Resolution Professional**  
**IBBI Registration No.: IBBI/IPA-002/IPN00423/2019-2020/12689**  
**AFA: AA2/12689/02/121223/202465Valid till 12th December 2023**

**FORM A PUBLIC ANNOUNCEMENT**

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE CREDITORS OF SITI NETWORKS LIMITED**

RELEVANT PARTICULARS	
1. Name of corporate debtor	Siti Networks Limited
2. Date of incorporation of corporate debtor	24th March 2006
3. Authority under which corporate debtor is incorporated / registered	Companies Act, 1956
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U64200MH2006PLC160733
5. Address of the registered office and principal office (if any) of corporate debtor	<b>Registered office:</b> Unit No. 38, 1st Floor A Wing Madhu Industrial Estate, PB, Marg, Worli Mumbai - 400013 <b>Principal Office:</b> Upper ground floor, FC-19 & 20, Sector -16A, Film City, Noida - 201301 Horrible NCLT order dated 22nd February 2023
6. Insolvency commencement date in respect of corporate debtor	21st August 2023 (180th day from the date of CIRP order)
7. Estimated date of closure of insolvency resolution process	Not Applicable
8. Name and registration number of the insolvency professional acting as interim resolution professional	Rohit Mehra IBBI/IPA-001/IP-P00799/2017-18/11374
9. Address and e-mail of the interim resolution professional, as registered with the Board	<b>Address:</b> Tower A-3403, Oberoi Woods, Oberoi Garden City, Goregaon East, Mumbai- 400063 <b>E-mail:</b> rohitmehra@rohitnclt.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	<b>Address:</b> Upper ground floor, FC-19 & 20, Sector -16A, Film City, Noida - 201301 <b>E-mail:</b> rohitmehra@rohitnclt.com <b>E-mail:</b> ip.sitenetworks@gmail.com
11. Last date for submission of claims	08th March 2023
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: <a href="https://ibbi.gov.in/en/home/downloads">https://ibbi.gov.in/en/home/downloads</a> Physical Address: Not Applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of Siti Networks Limited on 22nd February 2023.

The creditors of Siti Networks Limited, are hereby called upon to submit their claims with proof on or before 08th March 2023 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class in Form CA (currently not applicable).

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-  
**Name and Signature of Interim Resolution Professional: Rohit Mehra**  
**Interim Resolution Professional**  
**Reg No. IBBI/IPA-001/IP-P00799/2017-18/11374**  
**Address:** Tower A-3403, Oberoi Woods, Oberoi Garden City, Goregaon East, Mumbai- 400063  
**25th February 2023, Mumbai**

**navi MUTUAL FUND**  
**NAVI AMC LIMITED**  
 (FORMERLY KNOWN AS ESSEL FINANCE AMC LIMITED)  
**Registered Office:** 'AMR Tech Park', Ground Floor, Municipal/ Khata No 826/792/46/23/1/24/1, Hongasandra Village, Hosur Road, Bangalore KA 560068 IN  
 Tel: 080 45113444; Toll free no. 1800 103 8999  
 Website: [www.navimutualfund.com](http://www.navimutualfund.com), Email: [mf@navi.com](mailto:mf@navi.com)  
 CIN: U65990KA2009PLC165296

**Extension of New Fund Offer (NFO) Period for Navi ELSS Tax Saver Nifty 50 Index Fund**

The NFO for Navi ELSS Tax Saver Nifty 50 Index Fund is open for a period of 15 days till February 28, 2023.

Pursuant to SEBI Circulars dated March 15, 2010, New Fund Offer for an ELSS scheme can be open for 30 days.

In line with the above, the closing date for the NFO of Navi ELSS Tax Saver Nifty 50 Index Fund has been extended from February 28, 2023, to **March 15, 2023**. An addendum regarding the same has been uploaded on the website of Navi Mutual Fund and is available at <https://navi.com/mutual-fund>.

Accordingly, the NFO of Navi ELSS Tax Saver Nifty 50 Index Fund will close for subscription on March 15, 2023.

For Navi AMC Limited  
 Sd/-  
**Authorized Signatory**

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.****JIK INDUSTRIES LIMITED**

CIN: L65990MH1990PLC056475  
**Regd Office:** PADA NO. 3, BALKUM VILLAGE, THANE (WEST), MUMBAI-400608.  
 Tel. +91-22-2542 - 6356 Email ID: [admin@jik.co.in](mailto:admin@jik.co.in), **Website:** [www.jik.co.in](http://www.jik.co.in)

**POSTAL BALLOT NOTICE AND E-VOTING INFORMATION**

The Members are hereby informed that the Company has completed dispatch of postal ballot notice on **February 24, 2023** for seeking approval of members for the agenda items mentioned below, in compliance with the General Circular No. 14/2020 dated April 8, 2020, and General Circular No. 17/2020 dated April 13, 2020 read with General Circular No. 10/2022 and 11/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs, only through electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories and whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on **Friday, February 17, 2023** ("Cut-off date").

- Agenda Item(s):**
- To approve the dilution of stake in I A and I C Private Limited, subsidiary of the Company.
  - To approve the dilution of stake in Shah Pratap Industries Private Limited, subsidiary of the Company.
  - To consider and approve, appointment of M/s. H.G. Saranya & Co. as Statutory Auditors of the Company.
  - To consider and approve, appointment of Mrs. Sumita Himanshu Shroff (DIN: 005920138) as Non-Executive Independent Director of the Company.
  - To consider and approve, appointment of Mr. Surendra Gurav (DIN: 00485016) as Non-Executive Director of the Company.
  - To consider and approve, appointment of Mr. Satishchandra Parmar (DIN: 10045101) as Non-Executive Director of the Company.

The Company has engaged the services of NSDL to provide remote e-voting facility to its members. The remote e-voting period commences from on **February 25, 2023 from 9.00 a.m. (IST) and ends on March 26, 2023 at 5.00 p.m. (IST)**. The e-voting module shall be disabled/blocked by NSDL thereafter. Voting rights of the Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on Friday, February 17, 2023 ("Cut-off date"). Communication of assent or dissent of the Members would take place only through the remote e-voting system.

Members are further requested to note that once the vote on a resolution is cast by the member, he shall not be allowed to change it subsequently or cast the vote again. Further, any voting by electronic means shall not be allowed beyond **5.00 p.m. (IST) on March 26, 2023**.

Notice shall be available on the Company's website [www.jik.co.in](http://www.jik.co.in), website of Stock Exchange i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and NSE Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited (NSDL) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

The Board of Directors of the Company has appointed Mr. Omkar Dindorkar (Certificate of Practice No. 24580), or in his absence, Ms. Deepthi Kulkarni (Certificate of Practice No. 22502), Partners of M/s. MMJB & Associates, Practicing Company Secretaries, for conducting Postal Ballot e-voting process in a fair and transparent manner.

In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members at the Downloads Section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com), or email at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in), Tel: 1800-222-990 for any grievances connected with the voting by electronics means.

For JIK Industries Limited  
 Sd/-  
**Rajendra Parikh - Director**

Date: February 25, 2023

(This is a public announcement for information purpose only and not an offer document and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India)

**SAKUMA EXPORTS LIMITED**

Corporate Identification Number: L51909MH2005PLC155765

Our Company was initially formed as a partnership firm in the name of Sakuma Exports on December 1, 1998 at Mumbai and was subsequently converted into a Public Limited Company under Part IX of the Companies Act, 1956 with the name of Sakuma Exports Limited vide Certificate of Incorporation dated August 31, 2005 and date of certificate of commencement of business September 05, 2005 issued by Registrar of Companies, Maharashtra. For details of changes in the registered office of our Company, please refer to the chapter entitled "General Information" beginning on page no. 38 of the Draft Letter of Offer.

**Registered Office:** Auras Chamber, A 301-302, Near Mahindra Tower, S S Amrutwar Lane, Worli-400013, Mumbai, Maharashtra, India; **Tel. No.:** +91 22 24999021/ 22; **Email:** [companysecretary@sakumaeportsltd.com](mailto:companysecretary@sakumaeportsltd.com);

**Website:** [www.sakumaeportsltd.com](http://www.sakumaeportsltd.com); **Contact Person:** Ms. Khyati Bipin Jobanputra, Company Secretary & Compliance Officer

**PROMOTERS OF OUR COMPANY: MR. SAURABH MALHOTRA AND MRS. KUSUM CHANDER MOHAN MALHOTRA**

**ISSUE OF UP TO 1 (ONE) EQUITY SHARES WITH A FACE VALUE OF RE. 1.00 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF [●] EACH INCLUDING A SHARE PREMIUM OF [●] PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. 200.00 CRORES\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●] DAY, [●] (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 179.**

\* Assuming full subscription. Subject to finalization of the Basis of Allotments

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and to state that Sakuma Exports Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated February 23, 2023 with the Securities and Exchange Board of India ("SEBI") Mumbai Office through the SEBI Intermediary Portal at <https://siportal.sebi.gov.in>, in accordance with SEBI circular dated January 19, 2018 bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2018/011.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE, NSE and SEBI is open for public comments, if any. The DLOF is hosted on respective websites of SEBI-[www.sebi.gov.in](http://www.sebi.gov.in), recognised stock exchanges where the equity shares of the Company are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and website of the Sole Lead Manager i.e. First Overseas Capital Limited at [www.focli.in](http://www.focli.in). All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company and to the Lead Manager to the issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 05.00 p.m. on the 21st (Twenty First) day from the aforementioned date of filing the DLOF with SEBI i.e., March 17, 2023.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involves a high degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the DLOF before making an investment in the Issue.

For details of the share capital of the Company, see **Capital Structure** on page no. 45 of the DLOF. The liability of the members of our Company is limited.

The existing Equity Shares are listed on NSE and BSE.

**NOTE:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DLOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>FIRST OVERSEAS CAPITAL LIMITED</b> 1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai - 400 001, Maharashtra, India <b>Tel No.:</b> +91 22 4050 9999 <b>Email:</b> <a href="mailto:mal@focli.in">mal@focli.in</a> / <a href="mailto:rushabh@focli.in">rushabh@focli.in</a> <b>Investor Grievance Email:</b> <a href="mailto:investorgrievance@focli.in">investorgrievance@focli.in</a> <b>Website:</b> <a href="http://www.focli.in">www.focli.in</a> <b>SEBI Registration No:</b> INM000003671 <b>Contact Person:</b> Mala Soneji/ Rushabh Shroff	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India <b>Telephone:</b> +91 22 62638200 <b>Email:</b> <a href="mailto:rightsissue@bigshareonline.com">rightsissue@bigshareonline.com</a> <b>Investor Grievance Email:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>SEBI Registration Number:</b> INF000001385 <b>Contact Person:</b> Mr. Vijay Surana

For Sakuma Exports Limited  
 On behalf of the Board of Directors  
 Sd/-  
**Managing Director**

**Disclaimer:** Sakuma Exports Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares on rights basis and has filed a DLOF with the SEBI. The DLOF shall be available on the respective websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Sole Lead Manager at [www.focli.in](http://www.focli.in), BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and website of the Issuer Company at [www.sakumaeportsltd.com](http://www.sakumaeportsltd.com). Investors should note that investment in Equity Shares involves a high degree of risk and investors should refer to and rely on the DLOF including the section "Risk Factors" beginning on page 20 of the DLOF before making an investment in the Issue.

**"IMPORTANT"**

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement. All capitalized terms used and not defined herein shall have the same meaning ascribed to such terms in the Letter of Offer dated January 20, 2023 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI").

**DESTINY LOGISTICS & INFRA LIMITED**

(Previously known as Destiny Logistic Limited)

Our Company was originally incorporated as "Destiny Logistics Limited" having its registered office at 375, Dakshindhari Road, Kolkata - 700 048, West Bengal, India on July 28, 2011 vide certificate of incorporation bearing CIN, U63090WB2011PLC165520 under the provisions of Companies Act, 1956 issued by the Registrar of Companies, West Bengal. Subsequently, the name of the company changed to "Destiny Logistics & Infra Limited" vide fresh certificate of incorporation dated September 07, 2021. The Company got listed on Emerge Platform of National Stock Exchange of India Limited w.e.f. October 13, 2021 and the CIN of the Company changed to L63090WB2011PLC165520.

CIN: L63090WB2011PLC165520  
**Registered Office:** 375











# अनिश्चितताओं से घिरी है वैश्विक अर्थव्यवस्था: दास

बंगलुरु, 24 फरवरी (भाषा)।

भारतीय रिजर्व बैंक (आरबीआइ) के गवर्नर शक्तिकांत दास ने शुक्रवार को जी20 देशों से वित्तीय स्थिरता के प्रति उत्पन्न होने वाले खतरों और ऋण संकट जैसी वैश्विक अर्थव्यवस्था के सामने आने वाली चुनौतियों का दृढ़ता से समाधान करने का आह्वान किया। जी20 के वित्त मंत्रियों और केंद्रीय बैंक के गवर्नरों ने कहा कि वैश्विक अर्थव्यवस्था के लिए परिदृश्य हाल के महीनों में बेहतर हुआ है और अब अधिक आशावाद है कि दुनिया एक गहरी मंदी से बच सकती है और उसे केवल धीमी वृद्धि या नरम मंदी का सामना करना पड़ सकता है। उन्होंने कहा कि फिर भी हमारे सामने अनिश्चितताएँ हैं।

आरबीआइ गवर्नर ने कहा कि हमें अपने सामने मौजूद चुनौतियों का मिल कर और दृढ़ता से सामना करना होगा, इन चुनौतियों में कुछ मध्यम अवधि से लेकर लंबे समय तक टिकने वाली हैं, जिनमें वित्त

## सोना में 80 और चांदी में 767 रुपए की गिरावट

मुंबई, 24 फरवरी (भाषा)।

वैश्विक बाजारों में बहुमूल्य धातुओं की कीमतों में कमजोर रुख के बीच राष्ट्रीय राजधानी के सर्राफा बाजार में शुक्रवार को सोने का भाव 80 रुपए की गिरावट के साथ 55,840 रुपए प्रति 10 ग्राम रह गया। एचडीएफसी सिक्मोरिटीज ने जानकारी दी। पिछले कारोबारी सत्र में सोना 55,920 रुपए प्रति 10 ग्राम के भाव पर बंद हुआ था। चांदी की कीमत भी 767 रुपए टूट कर 64,517 रुपए प्रति

# ‘भारत, गुयाना के व्यापार में विविधता लाने की जरूरत’

नई दिल्ली, 24 फरवरी (भाषा)।

राष्ट्रपति द्रौपदी मुर्मू ने भारत और गुयाना के बीच व्यापार में हो रही बढ़ोतरी को रेखांकित करते हुए शुक्रवार को कहा कि दोनों देशों के द्विपक्षीय व्यापार में और अधिक विविधता लाने की जरूरत है।

राष्ट्रपति द्रौपदी मुर्मू ने शुक्रवार को राष्ट्रपति भवन में गुयाना के उपराष्ट्रपति डा. भरत जगदेव से भेंट की। राष्ट्रपति भवन के बयान के अनुसार, राष्ट्रपति ने कहा कि भारत, गुयाना के साथ अपने संबंधों को काफी अधिक महत्व देता है और पिछले 180 वर्षों से गुयाना, भारतीयों का घर रहा है।

उन्होंने कहा कि भारत और गुयाना भौगोलिक रूप से काफी दूर

# राय के खिलाफ बार-बार अर्जियों पर सुप्रीम कोर्ट की शुभेंदु को फटकार

नई दिल्ली, 24 फरवरी (भाषा)।

सुप्रीम कोर्ट ने विधायक मुकुल राय को अयोग्य नहीं ठहराने के पश्चिम बंगाल विधानसभा अध्यक्ष के फैसले के खिलाफ भाजपा के नेता शुभेंदु अधिकारी द्वारा बार-बार याचिकाएं दायर करने पर शुक्रवार को कड़ी आपत्ति जताई।

न्यायमूर्ति दिनेश माहेश्वरी और न्यायमूर्ति संजय कुमार की पीठ ने अधिकारी की ओर से इस मामले में पेश हुए वरिष्ठ अधिवक्ता सीएस वैद्यनाथन से कहा- यह तरीका नहीं है। आपने पहले भी इसी तरह की याचिका दायर की थी और बाद में उसे वापस ले लिया था। आपको पता है कि इस मुद्दे पर उच्च न्यायालय के समक्ष एक रिट याचिका लंबित है। आप इस तरह

# खुफिया सूचनाएं साझा करने पर डीआरडीओ अफसर गिरफ्तार

बालासोर, 24 फरवरी (भाषा)।

रक्षा अनुसंधान एवं विकास संगठन (डीआरडीओ) के एक वरिष्ठ अधिकारी को शुक्रवार को एक पाकिस्तानी जासूस के साथ भारत के रक्षा क्षेत्र से संबंधित गुप्त सूचनाएं साझा करने के आरोप में गिरफ्तार किया गया है।

ओड़ीशा पुलिस ने बताया कि 57 वर्षीय अधिकारी ओड़ीशा में बालासोर जिले के चांदीपुर में डीआरडीओ के एकीकृत परीक्षण रेंज में तैनात हैं। चांदीपुर में दो परीक्षण रेंज हैं, जिनमें भारत अपनी मिसाइल, राकेट और हवाई हमले योग्य हथियार प्रणालियों के प्रदर्शन का मूल्यांकन करता है। पुलिस महानिरीक्षक (पूर्वी रेंज) हिमांशु कुमार लाल ने कहा कि चांदीपुर की आइटीआर परीक्षण रेंज के एक वरिष्ठ कर्मचारी को गिरफ्तार किया गया है। वह एक विदेशी एजेंट को मिसाइल परीक्षणों के संबंध में कुछ

## ‘बहुपक्षीय समन्वय की जरूरत’

वित्त मंत्री निर्मला सीतारमण ने कहा कि 2023 में भारत की अध्यक्षता में जी20 में जो संवाद होगा, वह सबसे कठिन वैश्विक चुनौतियों के लिए पूर्ण समाधानों की तलाश पर केंद्रित होगा। कहा कि जी20 अपने सदस्यों की पूरक ताकतों का फायदा उठा कर दुनिया भर के लोगों की जिंदगियों को बदल सकता है, जिसमें देश विशेष की जरूरतों और परिस्थितियों का भी खयाल रखा जाएगा। यह नए विचारों का पोषण कर सकता है। कई विकासशील देशों की कर्ज को लेकर नाजुक होती स्थिति का विषय उठाया और इस भार से निपटने के लिए ‘बहुपक्षीय समन्वय’ के बारे में जी-20 के सदस्य देशों से विचार आमंत्रित किए।

स्थिरता के लिए जोखिम, कर्ज संकट, जलवायु वित्त, वैश्विक व्यापार में आए व्यवधान और वैश्विक मूल्य श्रृंखलाओं पर दबाव पड़ना शामिल है।

किलोग्राम पर बंद हुई। एचडीएफसी सिक्मोरिटीज के वरिष्ठ विश्लेषक सोमिल गांधी ने कहा कि दिल्ली में सोने की हाजिर कीमत 80 रुपए नुकसान के साथ 55,840 रुपए प्रति 10 ग्राम रह गई। अंतरराष्ट्रीय बाजार में सोना गिरावट के साथ 1,820 डालर प्रति औंस रह गया, जबकि चांदी भी गिरावट के साथ 21.17 डालर प्रति औंस रह आई। गांधी ने कहा कि एशियाई कारोबार में कामेक्स (जिंस बाजार) में सोने की कीमतों में गिरावट रही।

हैं, लेकिन औपनिवेशिक अतीत, मुख्य रूप से कृषि व ग्रामीण आधारित अर्थव्यवस्थाएँ और बहुसांस्कृतिक समाज जैसी कई समानताएँ हैं। मुर्मू ने कहा, ‘भारत और गुयाना के बीच व्यापार में बढ़ोतरी हो रही है। महामारी के बावजूद 2021-22 में द्विपक्षीय व्यापार में 300 फीसद से अधिक की वृद्धि हुई है।’

उन्होंने द्विपक्षीय व्यापार में और अधिक विविधता लाने की जरूरत पर जोर देते हुए कहा कि विकास साझेदारी भारत-गुयाना संबंधों को एक प्रमुख आधार है। राष्ट्रपति ने इस बात पर अपनी प्रसन्नता व्यक्त की कि अब तक गुयाना के 640 से अधिक सरकारी अधिकारियों को भारत के आईटीईसी कार्यक्रम के तहत प्रशिक्षित किया जा चुका है।

# शेयर बाजार में छठे दिन भी गिरावट, सूचकांक 142 अंक और टूटा

मुंबई, 24 फरवरी (भाषा)।

अमेरिकी फेडरल रिजर्व के मुद्रास्फीति पर लगाम लगाने के लिए ब्याज दरों को और बढ़ाने की आशंका के चलते प्रमुख शेयर सूचकांक शुक्रवार को कारोबार के दौरान अपनी शुरुआती बढ़त बरकरार नहीं रख सके और बीएसई सूचकांक करीब 142 अंक टूट कर बंद हुआ। कारोबारियों ने कहा कि विदेशी कोषों की ताजा निकासी और एचडीएफसी के दोनों शेयरों में बिकवाली के दबाव से भी बाजार की धारणा प्रभावित हुई।

शेयरखान बीएनपी परिवास के तकनीकी अनुसंधान विश्लेषक जतिन गेडिया ने कहा कि निफ्टी में सकारात्मक रुखआत हुई, लेकिन यह ऊपरी स्तर पर टिक नहीं सका और कारोबार आगे बढ़ने के साथ सूचकांक लगातार छठे दिन गिर कर बंद हुआ। बीएसई सूचकांक तेज शुरुआत के बावजूद कारोबार के अंत में 141.87 अंक यानी 0.24 फीसद की गिरावट के साथ 59,463.93 पर बंद हुआ। एनएसई निफ्टी 45.45 अंक यानी 0.26 फीसद टूट कर 17,465.80 पर बंद हुआ। सूचकांक में महिंद्रा और महिंद्रा, टाटा स्टील, टाटा मोटर्स, मासति, एलएंडटी, एचडीएफसी, एचडीएफसी बैंक, टेक महिंद्रा और भारती एअरटेल गिरने वाले प्रमुख

शेयर थे। दूसरी ओर एशियन पेंट्स, बजाज फिनसर्व, पावर ग्रिड, रिलायंस इंडस्ट्रीज, एनटीपीसी और अल्ट्राटेक सीमेंट में बढ़त रही। जियोजित फाइनेंशियल सर्विसेज में शोध प्रमुख विनोद नायर ने कहा कि घरेलू बाजार में मोटे तौर पर आत्मविश्वास की कमी दिख रही है। वैश्विक बाजारों में बढ़त के बावजूद घरेलू बाजार में लगातार छठे दिन गिरावट दर्ज हुई। एफआईआई द्वारा घरेलू बाजार में बिकवाली जारी है। बीएसई मिडकैप सूचकांक 0.17 फीसद और स्मालकैप सूचकांक में 0.15 फीसद की गिरावट आई। क्षेत्रवार बात करें तो धातु में 2.39 फीसद, जिस में 1.17 फीसद, वाहन में 0.99 फीसद, फिशल्टी में 0.70 फीसद, एफएमसीजी (दैनिक उपयोग का सामान बनाने वाली कंपनियों) में 0.40 फीसद और बिजली में 0.38 फीसद की गिरावट हुई।

दूसरी ओर ऊर्जा, स्वास्थ्य सेवा, उपभोक्ता टिकाऊ वस्तुओं, तेल और गैस सूचकांक बढ़ते में बंद हुए। अन्य एशियाई बाजारों में दक्षिण कोरिया का कासपी, चीन का शेंगाई कम्पोजिट और हांगकांग का हेंगसेंग नुकसान में रहे। दूसरी ओर जापान के निक्की में बढ़त रही। यूरोपीय बाजार दीपहर के सत्र में बढ़त के साथ कारोबार कर रहे थे। अमेरिकी बाजार गुरुवार को बढ़ कर बंद हुए।

*This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement. All capitalized terms used and not defined herein shall have the same meaning ascribed to such terms in the Letter of Offer dated January 20, 2023 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI").*

<div><div><span></span></div><div><b>DESTINY LOGISTICS &amp; INFRA LIMITED</b></div><div><i>(Erstwhile known as Destiny Logistic Limited)</i></div></div>
Our Company was originally incorporated as "Destiny Logistic Limited" having its registered office at 375, Dakshindari Road, Kolkata – 700 048, West Bengal, India on July, 28, 2011 vide certificate of incorporation bearing CIN. U63090WB2011PLC165520 under the provisions of Companies Act, 1956 issued by the Registrar of Companies, West Bengal. Subsequently, the name of the company changed to "Destiny Logistics & Infra Limited" vide fresh certificate of incorporation dated September 07, 2021. The Company got listed on Emerge Platform of National Stock Exchange of India Limited w.e.f October 13, 2021 and the CIN of the Company changed to L63090WB2011PLC165520.
CIN: L63090WB2011PLC165520 Registered Office: 375, Dakshindari Road, Kolkata – 700048 Corporate office: Unit No. 708, 7th Floor, ECO Centre, Block-EM-4 Sector-V, Salt Lake Kolkata – 700091, West Bengal, India Tel No: +91 9836000343; Email: cs@destinyinfra.in; Website: www.destinyinfra.in Contact Person: Mr. Mustafa Rangwala, Company Secretary and Compliance Officer
OUR PROMOTERS: (I) MR. JUGAL KISHORE BHAGAT AND (II) MRS. REKHA BHAGAT
ISSUE OF UP TO 76,94,000 EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹10/-PER EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING TO ₹769.40 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON FRIDAY, JANUARY 27, 2023 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 112 OF THE LETTER OF OFFER.
BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on **Wednesday, February 08, 2023** and closed on **Friday, February 17, 2023** and the last date for On-Market Renunciation of Rights Entitlements was **Monday, February 13, 2023**. Out of the total 112 Applications for 1,19,64,000 Rights Equity Shares, 10 Applications for 78,000 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer. The total number of valid Applications received were 102 Applications for 1,18,86,000 Rights Equity Shares, which was 154.48% of the number of Rights Equity Shares under the Issue. The Basis of Allotment finalized on **Thursday, February 23, 2023**, in consultation with the Lead Manager, Registrar to the Issue and National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange. The Board of Directors allotted 76,94,000 Rights Equity Shares to the successful applicants on **Thursday, February 23, 2023**. In the Issue no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered have been considered for allotment.

1. Information regarding total Applications received (including ASBA Application):

Category	Applications Received		Rights Equity Shares applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	83	74.11	1,06,38,000	10,63,80,000	88.92	73,70,000	7,37,00,000	95.79
Renounees	29	25.89	13,26,000	1,32,60,000	11.08	3,24,000	32,40,000	4.21
Total	112	100.00	1,19,64,000	11,96,40,000	100.00	76,94,000	7,69,40,000	100.00

2. Summary of Allotment in various categories are as under:

Applicants	Number of valid applications received (after technical rejections)	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional shares (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	83	66,24,000	7,46,000	73,70,000
Renounees	19	3,24,000	-	3,24,000
<b>Total</b>	<b>102</b>	<b>69,48,000</b>	<b>7,46,000</b>	<b>76,94,000</b>

**Intimation for Allotment / refund / rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors will be completed on or about **Tuesday, February 28, 2023**. The instructions to SCSBs for unblocking of funds were given on **Thursday, February 23, 2023**. The listing application has been submitted to NSE on **February 23, 2023** and approval is expected from exchange on or about Monday, February 27, 2023. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or about **Tuesday, February 28, 2023** by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund / Unblocking of ASBA accounts" on Page 135 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on NSE under **ISIN - INE01G001011** upon receipt of trading permission. The trading is expected to commence on or about March 02, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on **Thursday, February 23, 2023**.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIAISED FORM**

**DISCLAIMER CLAUSE OF THE SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full texts as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 107 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on Page 108 of the LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div></div> <b>FINSHORE MANAGEMENT SERVICES LTD</b> "Anandik", Block-A, 2 <sup>nd</sup> Floor, Room No. 207, 227 A.I.C. Bose Road, Kolkata-700020, West Bengal Telephone: +91 33 2289 5101/+91 33 4603 2561 Email Id: ramakrishna@finsharegroup.com Website: www.finsharegroup.com Investor Grievance Email Id: info@finsharegroup.com Contact Person: Mr. S. Ramakrishna Iyengar SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	<div></div> <b>CAMEO CORPORATE SERVICES LIMITED</b> "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India Telephone: +91 44 4002700 / 0710 / 0706 / 0741 Email: prjya@cameoindia.com Investor Grievance Email: investor@cameoindia.com Contact Person: Ms. K. Sreepriya, Website: www.cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613	<div></div> <b>DESTINY LOGISTICS &amp; INFRA LTD</b> 375, Dakshindari Road, Kolkata – 700 048, West Bengal, India Telephone: +91 9836000343 E-Mail Id: cs@destinyinfra.in Website: www.destinyinfra.in Contact Person: Mr. Mustafa Rangwala CIN No: L63090WB2011PLC165520

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 112 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For Destiny Logistics & Infra Limited Sd/- <b>Mr. Mustafa Rangwala</b> Company Secretary and Compliance Officer	Place: Kolkata Date: February 24, 2023  Disclaimer: Our Company has filed the Letter of Offer with the Securities and Exchange Board of India and the Stock Exchange, i.e., ("NSE").The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e., www.nseindia.com, the website of the Lead Manager to the Issue and Registrar to the Issue at www.finsharegroup.com and www.destinyinfra.in. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.
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(This is a Public Announcement for information purposes only and not for publication or distribution and is not an Offer Document)	
	<b>ALAN SCOTT INDUSTRIES</b> <b>SS LIMITED</b>
Alan Scott Industries Limited (CIN: L33100MH1994PLC076732) was incorporated on February 22, 1994, under the Companies Act, 1956 in the name and style as Suketu Fashions Limited as a Public Limited company in the State of Maharashtra. The Company obtained the Certificate of Commencement of Business on March 9, 1994 from the Registrar of Companies, Maharashtra, Mumbai. The Company changed its name from Suketu Fashions Limited to Alan Scott Industries Limited and a fresh Certificate Incorporation was issued by the Registrar of Companies on October 24, 1997. The name was again changed to Alan Scott Industries Limited and a fresh Certificate of Incorporation dated September 9, 2006 was issued by the Registrar of Companies, Maharashtra. The Company made its maiden public issue in August 1994 and got listed on the OTC Stock Exchange of India. The Registered Office of the Company is situated at Unit no. 302, Kumar Plaza, 3rd floor, Near Kalina Masjid, Kalina Kurla Road, Santacruz (East), Mumbai - 400029, Maharashtra, India. For details of changes in name and registered office of our Company, see "General Information" beginning on page 45 of the Draft Letter of Offer.	
Registered Office: Unit no. 302, Kumar Plaza, 3rd Floor, Near Kalina Masjid, Kalina Kurla Road, Santacruz (East), Mumbai – 400029, Maharashtra, India   Contact Number: +91-22-61786000 / +91-22-61786001 Contact Person: Miss Sneha Upendras Shukla, Company Secretary and Compliance Officer E-mail Address: alanscottcompliance@gmail.com   Website: www.thealanscott.com Corporate Identity Number: L33100MH1994PLC076732	

THE PROMOTER OF OUR COMPANY IS SURESH PUKHRAJ JAIN				
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS ALAN SCOTT INDUSTRIES LIMITED				
RIGHTS ISSUE OF UP TO 18,25,377 (EIGHTEEN LAKHS TWENTY-FIVE THOUSAND THREE HUNDRED AND SEVENTY-SEVEN) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEES TEN ONLY) EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹30.00/- (RUPEES THIRTY ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹20.00/- (RUPEES TWENTY ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹547.61/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHT EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●], 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 202 OF THE DRAFT LETTER OF OFFER. THE RIGHTS ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARES.				
*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.				
TERMS OF THE ISSUE				
Amount Payable Per Right Equity Share	Face Value	Premium	Total	Percentage of Right Issue Price
On Application	₹3.50/-	₹6.50/-	₹10.00/-	33.33%
Two or more calls, subsequent calls as may be determined by the Board/ Committee	₹6.50/-	₹13.50/-	₹20.00/-	66.67%
Total	₹10.00/-	₹20.00/-	₹30.00/-	100.00%

This public announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as amended ("SEBI ICDR Regulations") ("Public Announcement") to state that Alan Scott Industries Limited is proposing, subject to requisite approvals, market conditions, and other considerations, for issue of Equity Shares on rights basis and has on Friday, February 24, 2023, filed the Draft Letter of Offer ("DLoF") with BSE Limited, the stock exchange on which the Equity Shares of the Company are presently listed ("BSE"). Since the size of the Issue is less than ₹5,000 Lakhs (Rupees Fifty Crores Only), as per the SEBI (ICDR) Regulations, the Draft Letter of Offer has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the Draft Letter of Offer.

This Public Announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the Draft Letter of Offer and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Right Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing, and allotting Right Shares within its jurisdiction and/or to its citizens. The offering to which the Draft Letter of Offer relates is not and under no circumstances is to be construed as, an offering of any Right Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Right Shares or Rights Entitlement.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue including the risks involved. The Right Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Draft Letter of Offer. Investors are advised to refer to the section titled "Risk Factors" beginning on page 24 of the Draft Letter of Offer before investing in the Issue.

For details on the share capital of our Company, please refer to the section titled "Capital Structure" beginning on page 50 of the Draft Letter of Offer.

**Note: Capitalized terms not defined herein shall have the same meanings ascribed to such terms in the Draft Letter of Offer.**

REGISTRAR TO THE ISSUE

	<b>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED</b> Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, India   Contact Details: + 91-22-2301-2518 / 6761 E-mail Id: support@purvashare.com   Website: www.purvashare.com Investor grievance e-mail: support@purvashare.com Contact Person: Ms. Deepali Dhuri   SEBI Registration Number: INR000001112 Corporate Identification Number: U67120MH1993PTC074079
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**Disclaimer:** Alan Scott Industries Limited is proposing, subject to the receipt of requisite approvals, market conditions, and other considerations, to make a right issue of its Equity Shares and has filed the Draft Letter of Offer with BSE Limited. The Draft Letter of Offer is available on BSE website at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in Equity Shares involve a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Draft Letter of Offer.

Place: Mumbai Date: Friday, February 24, 2023	Sd/- <b>Suresh Pukhraj Jain</b> Managing Director
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(This is a public announcement for information purpose only and not an offer document and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India)

# SAKUMA EXPORTS LIMITED

Corporate Identification Number: L51909MH2005PLC155765

Our Company was initially formed as a partnership firm in the name of Sakuma Exports on December 1, 1998 at Mumbai and was subsequently converted into a Public Limited Company under Part IX of the Companies Act, 1956 with the name of Sakuma Exports Limited vide Certificate of Incorporation dated August 31, 2005 and date of certificate of commencement of business September 05, 2005 issued by Registrar of Companies, Maharashtra. For details of changes in the registered office of our Company, please refer to the chapter entitled "General Information" beginning on page no. 38 of the Draft Letter of Offer.

**Registered Office:** Aurus Chamber, A 301-302, Near Mahindra Tower, S S Amrutvar Lane, Worli-400013, Mumbai, Maharashtra, India, **Tel. No.:** +91 22 24999021/22; Email: companysecretary@sakumaexportsltd.com; **Website:** www.sakumaexportltd.com; **Contact Person:** Mrs. Khyati Bipin Janbunptra, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. SAURABH MALHOTRA AND MRS. KUSUM CHANDER MOHAN MALHOTRA	
ISSUE OF UP TO [●] EQUITY SHARES WITH A FACE VALUE OF RE. 1.00 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF [●] EACH INCLUDING A SHARE PREMIUM OF [●] PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO Rs. 200.00 CRORES* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●] DAY, [●] (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 179.	
* Assuming full subscription. Subject to finalization of the Basis of Allotments	



