



SAKUMA EXPORTS LTD.

SAKUMA EXPORTS LIMITED

Statement of Audited Financial Results for the Quarter and Year Ended March 31, 2017

(Rs. in Lacs) excluding earning per share

Particulars	Standalone			Standalone		Consolidated	
	Three months ended	Three months ended	Three months ended	Year Ended	Year Ended	Year Ended	Year Ended
	March 31, 2017	Dec 31, 2016	March 31, 2016	March 31, 2017	March 31, 2016	March 31, 2017	March 31, 2016
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1. Income from Operations							
(a) Net Sales / Income from Operations (Net of excise duty)	70,207.35	40,298.04	39,217.62	201,575.64	179,553.07	391,395.46	313,283.30
(b) Other Operative Income	1.99			42.63	275.95	42.63	
Total Income from Operations (net)	70,209.34	40,298.04	39,217.62	201,618.27	179,829.02	391,438.09	313,283.30
2. Expenses							
(a) Cost of Material consumed							
(b) Purchase of stock-in-trade	72,097.61	31,525.88	41,664.04	197,797.19	169,813.08	379,259.10	295,819.77
(c) Direct Expenses	384.82	324.31	751.78	2,750.65	7,701.84	7,342.39	12,125.53
(d) Changes in inventories of Finished Goods	(3,551.12)	7,903.81	(4,308.20)	(3,037.92)	(2,784.90)	(3,037.92)	(2,692.70)
(e) Employee Benefits Expense	142.93	124.74	133.58	518.01	437.38	856.66	697.94
(f) Depreciation and amortisation expense	15.37	15.63	18.58	59.51	70.83	59.51	70.99
(g) Administrative, Selling & Other Expenses	571.08	41.13	148.21	1,347.21	2,561.26	2,086.81	3,327.72
Total Expenses	69,660.69	39,935.50	38,407.99	199,434.64	177,799.49	386,566.54	309,349.25
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	548.65	362.54	809.63	2,183.62	2,029.53	4,871.55	3,934.05
4. Other Income	462.80	305.34	(34.38)	1,157.46	774.30	1,220.11	628.93
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,011.45	667.88	775.25	3,341.08	2,803.83	6,091.66	4,562.99
6. Finance Costs	250.90	238.40	320.94	1,123.88	874.53	1,553.99	874.53
7. Profit / (Loss) from ordinary activities and finance costs but before exceptional items (5-6)	760.55	429.48	454.31	2,217.20	1,929.30	4,537.67	3,688.45
8. Exceptional Items	-	-	-	-	-	-	-
9. Profit / (Loss) from Ordinary Activities before tax	760.55	429.48	454.31	2,217.20	1,929.30	4,537.67	3,688.45
10. Tax Expense							
(a) Current Tax	260.21	148.63	124.54	750.00	635.00	821.02	521.74
(b) Deferred Tax	(2.68)	(0.26)	(2.56)	(8.28)	(10.14)	(8.28)	(10.14)
(c) Income tax of earlier years	0.00	-	(2.62)	15.97	(2.62)	15.97	(2.62)
Total Tax Expenses (a+b+c)	257.53	148.37	119.36	757.69	622.24	828.71	508.98
11. Net Profit / (Loss) from ordinary activities after	503.02	281.11	334.95	1,459.51	1,307.06	3,708.96	3,179.47
12. Extraordinary Items	-	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11)	503.02	281.11	334.95	1,459.51	1,307.06	3,708.96	3,179.47
14. Minority Interest	-	-	-	-	-	-	(46.12)
15. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (12-13)	503.02	281.11	334.95	1,459.51	1,307.06	3,708.96	3,225.59
16. Paid-up equity share capital	1,642.59	1,642.59	1,642.59	1,642.59	1,642.59	1,642.59	1,642.59
(Face Value of the Share shall be indicated)	10.00	10.00	10.00	10.00	10.00	10.00	10.00
17. Reserve excluding Revaluation Reserves as per	-	-	-	8,802.54	7,241.01	14,863.51	10,929.41
18.i. Earnings Per Share (before extraordinary items)							
(a) Basic	3.06	1.71	2.04	8.89	7.96	22.58	19.64
(b) Diluted	3.06	1.71	2.04	8.89	7.96	22.58	19.64
18.ii Earnings Per Share (after extraordinary items)							
(a) Basic	3.06	1.71	2.04	8.89	7.96	22.58	19.64
(b) Diluted	3.06	1.71	2.04	8.89	7.96	22.58	19.64
See accompanying note to the financial results							

Place: Mumbai
Date: May 29, 2017



For SAKUMA EXPORTS LTD

Saurabh Malhotra
Managing Director
(DIN: 00214500)



SAKUMA EXPORTS LIMITED
Standalone / Consolidated Statement of Assets and Liabilities

Particulars	For the Year Ended March 31, 2017 (Audited)	For the Year Ended March 31, 2016 (Audited)	For the Year Ended March 31, 2017 (Audited)	(Rs.in lacs) For the Year Ended March 31, 2016 (Audited)
	Standalone	Standalone	Consolidated	Consolidated
EQUITY AND LIABILITIES				
Shareholders' funds				
(a) Share capital	1,642.59	1,642.59	1,642.59	1,642.59
(b) Reserves and surplus	8,802.54	7,241.01	14,863.51	10,929.41
Sub-total - Shareholders' funds	10,445.13	8,883.60	16,506.11	12,572.00
Minority interest	-	-	-	136.60
Non-current liabilities				
(a) Deferred tax liabilities (net)	38.83	47.11	38.83	47.11
(b) Other long-term liabilities	120.26	947.42	120.26	920.65
(c) Long-term provisions	-	-	-	-
Sub-total - Non-current liabilities	159.09	994.53	159.09	967.76
Current liabilities				
(a) Short-term borrowings	13,086.32	13,598.56	13,086.32	13,598.55
(b) Trade payables	23,029.40	13,891.51	56,964.02	41,276.73
(c) Other current liabilities	5,846.22	7,479.90	6,101.37	7,810.62
(d) Short-term provisions	720.21	385.51	823.80	407.50
Sub-total - Current liabilities	42,682.15	35,355.48	76,975.51	63,093.40
TOTAL - EQUITY AND LIABILITIES	53,286.37	45,233.61	93,640.71	76,769.76
ASSETS				
Non-current assets				
(a) Fixed assets	-	-	-	-
Tangible Assets	257.59	305.91	257.59	306.35
Intangible Assets	5.47	2.40	5.47	2.40
(b) Non-current investments	105.53	110.00	2.60	2.76
(c) Long-term loans and advances	93.11	294.34	93.11	255.30
(d) Other non-current assets	145.04	13.99	145.04	13.99
Sub-total - Non-current assets	606.74	726.64	503.81	580.80
Current assets				
(a) Inventories	9,230.39	6,192.48	9,230.40	6,192.48
(b) Trade receivables	37,714.09	26,272.43	77,656.59	57,319.96
(c) Cash and cash equivalents	2,712.71	3,616.16	3,093.11	4,169.80
(d) Short-term loans and advances	2,618.71	8,302.97	2,623.94	8,309.09
(e) Other current assets	403.73	122.93	532.86	197.63
Sub-total - Current assets	52,679.63	44,506.97	93,136.90	76,188.96
TOTAL - ASSETS	53,286.37	45,233.61	93,640.71	76,769.76

Notes:-

- The Audited financial results for the Quarter and year ended March 31, 2017 were reviewed by the Audit Committee and approved by the Board of directors at their meeting held on May 29, 2017.
- Details of investors complaints for the Quarter ended March 31, 2017

Pending at the beginning of the Year	NIL
Received during the Year	NIL
Disposed off during the Year	NIL
Pending at the end of the Year	NIL
- Figures stated above have been reclassified wherever necessary to confirm with the classification in the financial results for the year ended March 31, 2017.
- The figures of quarter ended March 31, 2017 and March 31, 2016 are the balancing figures between the unaudited / audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The company has wound up the subsidiary company, GKM General Trading LLC, Dubai and has applied before the appropriate Authority for the same.
- The Company has proposed dividend of 10% as recommended by the Board.

Place : Mumbai
Date : May 29, 2017

For, SAKUMA EXPORTS LIMITED



Saurabh Malhotra
Managing Director
(DIN: 00214500)



SAKUMA EXPORTS LTD.

SAKUMA EXPORTS LIMITED					
Annexure -III to Clause 41					
Extract of Statement of Standalone and Consolidated Segment Reporting for the Year Ending March 31, 2017					
	Particulars	Standalone		Consolidated	
		Year to Date March 31, 2017	Year to Date March 31, 2016	Year to Date March 31, 2017	Year to Date March 31, 2016
1	<u>Segment Revenue</u>				
	Within India	194,729.42	147,889.09	274,211.70	181,284.11
	Rest of the World	6,457.36	31,939.93	120,968.30	134,023.75
	Unallocated	-	-	-	-
		201,186.79	179,829.02	395,180.00	315,307.86
	Less: Inter Segment Revenue	-	-	(3,741.91)	(2,024.56)
	Net Sales / Income from Operations	201,186.79	179,829.02	391,438.09	313,283.30
2	<u>Segment Assets</u>				
	Within India	43,595.07	44,100.74	60,107.70	52,645.12
	Rest of the World	9,691.31	1,132.88	37,587.92	24,259.69
	Unallocated	-	-	-	-
	Less: Inter Segment Assets	-	-	(4,054.88)	(135.45)
		53,286.37	45,233.61	93,640.74	76,769.36

Place : Mumbai
Date : May 29, 2017

For, SAKUMA EXPORTS LIMITED



Saurabh Malhotra
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Managing Director
(DIN: 00214500)